

CURRENT INDEX PERFORMANCE

POWERED BY: INDEXALYZER

SORT BY: Alphabetical

TIME FRAME: YTD

8/10/2021

	INDEX	INDEX CLOSING PRICES			YTD RETURN
		Jan-21	—	Aug-21	
1	10 Year Treasury	0.92	—	1.17	28.03%
2	AB All Market Index	238.87	—	242.49	1.52%
3	AB Growth & Value Balanced Index	372.52	—	383.12	2.85%
4	AI Powered US Equity Index	2,454.22	—	2,551.66	3.97%
5	Annuity Linked TVI	290.20	—	302.61	4.28%
6	AQR DynamiQ Allocation	188.60	—	197.35	4.64%
7	Bank of America Destinations	234.68	—	233.53	-0.49%
8	Barclays Armour II	249.83	—	257.97	3.26%
9	Barclays Low Vol 5	203.42	—	213.21	4.82%
10	Barclays Shiller CAPE	535.32	—	608.80	13.73%
11	Barclays Shiller Global	229.15	—	250.86	9.47%
12	Barclays Trailblazer	211.58	—	215.62	1.91%
13	Barclays Atlas 5	284.08	—	287.78	1.30%
14	Barclays Focus50	258.23	—	263.99	2.23%
15	Bloomberg Dynamic Balance I	916.01	—	971.67	6.08%
16	Bloomberg Dynamic Balance II	273.61	—	284.11	3.84%
17	Bloomberg Dynamic Balance II ER	238.36	—	247.46	3.82%
18	BNP Paribas High Dividend Plus	196.98	—	207.16	5.17%
19	BNP Paribas MAD 5	265.51	—	280.91	5.80%
20	BNP Paribas Momentum Multi Asset 5	273.30	—	286.59	4.86%
21	citi Flexible Allocation 6 ER	350.80	—	375.09	6.92%
22	CIBC Balanced Asset 5	194.42	—	202.77	4.29%
23	CIBC Balanced Asset 10	385.79	—	421.20	9.18%
24	Credit Suisse Momentum	2,502.90	—	2,560.46	2.30%
25	Credit Suisse RavenPack	247.79	—	258.34	4.26%
26	Credit Suisse Tech Edge	287.78	—	291.83	1.41%
27	CS Tactical Multi Asset	260.39	—	272.28	4.57%
28	Deutsche Bank CROCI US II TR	22,582.75	—	27,761.29	22.93%
29	Deutsche Bank CROCI Sectors II 5.5% VCI	3,650.18	—	3,817.39	4.58%
30	Deutsche Bank CROCI Sectors III 5.5% VCI	3,618.69	—	3,755.61	3.78%
31	Deutsche Bank Momentum Asset Allocator 5.5% VCI	185.31	—	186.96	0.89%
32	Dow Jones Industrial Average	30,223.89	—	34,838.16	15.27%
33	Dow Jones Real Estate	324.27	—	385.92	19.01%
34	Dow Jones Real Estate RC 10%	1,250.42	—	1,473.77	17.86%
35	EuroStoxx 50	3,564.39	—	3,945.96	10.71%
36	Fidelity AIM Dividend	263.37	—	273.55	3.87%
37	Fidelity Multifactor Yield 5% ER	279.16	—	291.64	4.47%
38	First Trust Capital Strength Barclays 5%	208.63	—	216.43	3.74%
39	Franklin US	375.48	—	405.85	8.09%
40	Goldman Sachs Dynamo Strategy	195.83	—	210.47	7.48%
41	Goldman Sachs Momentum Builder Multi-Asset Class	197.17	—	203.76	3.34%
42	Goldman Sachs Aging of America	117.84	—	124.68	5.80%
43	Goldman Sachs Voyager	108.08	—	116.41	7.71%
44	Hang Seng	23,436.05	—	28,938.74	23.48%
45	Horizon Ascend 5%	139.12	—	144.68	4.00%
46	iShares MSCI ACWI	89.57	—	102.16	14.05%
47	iShares MSCI EAFE	72.35	—	79.89	10.42%
48	iShares US Real Estate	81.92	—	106.48	29.98%
49	iShares Gold Trust	37.10	—	34.53	-6.93%
50	iShares Core S&P 500	367.91	—	439.51	19.46%

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		Jan-21	—	Aug-21	
51	Janus SG Guidance	287.79	—	294.99	2.50%
52	Janus SG Market Consensus	265.23	—	276.76	4.35%
53	Janus SG Market Consensus II	247.53	—	273.56	10.52%
54	JP Morgan Cycle Index	209.18	—	216.99	3.73%
55	JP Morgan ETF Efficiente 5	141.56	—	149.05	5.29%
56	JP Morgan Mozaic II	379.91	—	399.31	5.11%
57	JP Morgan Sector Rotator 5	159.36	—	166.87	4.71%
58	JP Morgan Strategic Balanced	222.79	—	233.27	4.70%
59	London Gold	1,943.20	—	1,811.45	-6.78%
60	Merrill Lynch Strategic Balanced	1,701.47	—	1,740.98	2.32%
61	Merrill Lynch GPA	212.71	—	223.46	5.05%
62	Merrill Lynch RPM	264.66	—	268.25	1.36%
63	Morgan Stanley 3D	613.03	—	677.79	10.56%
64	Morgan Stanley Diversified Select	269.34	—	281.02	4.34%
65	Morgan Stanley Dynamic Contribution	285.03	—	292.40	2.59%
66	Morgan Stanley Dynamic Allocation	1,295.38	—	1,359.58	4.96%
67	Morgan Stanley Dynamic Balance	270.08	—	283.99	5.15%
68	Morgan Stanley Dynamic Rotator	315.14	—	316.97	0.58%
69	Morgan Stanley Global Opportunities	274.5	—	283.72	3.36%
70	Morgan Stanley Target Equity Balance	284.49	—	316.98	11.42%
71	Morningstar Dividend Yield Focus TV 5 TR USD	169.49	—	176.46	4.11%
72	NASDAQ-100	12,698.45	—	14,681.07	15.61%
73	NASDAQ FC INDEX	249.52	—	264.82	6.13%
74	Nikkei 225	27,663.39	—	29,663.50	7.23%
75	NYSE ZEBRA EDGE	311.85	—	327.14	4.90%
76	PIMCO Tactical Balance	252.41	—	271.89	7.72%
77	PIMCO Tactical Balance ER	215.90	—	232.65	7.76%
78	PIMCO Global Optima	369.79	—	388.09	4.95%
79	PIMCO Global Elite Markets	298.58	—	301.33	0.92%
80	RBA Select Equity Yield CIBC 5%	157.78	—	166.54	5.55%
81	Russell 2000	1,945.91	—	2,215.50	13.85%
82	S&P 400	2,269.45	—	2,692.01	18.62%
83	S&P 500	3,700.65	—	4,387.16	18.55%
84	S&P 500 Total Return	7,645.27	—	9,138.36	19.53%
85	S&P 500 Aristocrates TR	2,937.32	—	3,116.62	6.10%
86	S&P 500 Aristocrates ER	1,721.17	—	1,822.77	5.90%
87	S&P 500 Economic Cycle Factor Rotator	382.35	—	390.23	2.06%
88	S&P 500 MARC 5%	387.90	—	388.44	0.14%
89	S&P 500 RC 5% TR	234.02	—	248.61	6.23%
90	S&P 500 RC 5% ER	152.51	—	161.95	6.19%
91	S&P 500 RC 7.5%	293.06	—	320.40	9.33%
92	S&P 500 RC 8%	3,955.42	—	4,283.52	8.29%
93	S&P 500 RC 10%	3,957.44	—	4,401.08	11.21%
94	S&P 500 Sector Rotator Daily RC2 5% ER	224.52	—	230.73	2.77%
95	S&P US Retiree Spending	506.28	—	532.97	5.27%
96	SG Global Sentiment Index	384.68	—	399.40	3.83%
97	SG Macro Compass Index	413.21	—	408.71	-1.09%
98	Smart Passage SG	538.70	—	609.90	13.22%
99	SPDR Gold	182.33	—	169.61	-6.98%
100	Societe Generale Columbia Adaptive Risk Allocation	278.62	—	292.04	4.82%

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		Jan-21	—	Aug-21	
101	Wisdom Tree Siegel Strategic Value	247.37	—	267.15	8.00%
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