

# Sample Report

## REPORT BACK TEST TIME FRAME

### **RESET OPTIONS REPRESENTED**

BIENNIAL

#### STATE: ALL

LOWEST AM BEST RATING: A-

 DATE
 11/2012
 11/2022

 11/1/22
 PREMIUM: \$100,000

ANNUAL

This report represent the top performing Fixed Indexed Annuity Crediting Methods based upon the sorting criteria selected for this report. The rates used for this report are updated at the beginning of every month and can be changed without warning. Hypothetical returns, like the ones represented in this report, should not be the only criteria used when selecting a Fixed Indexed Annuity product. All features of a particular product should be considered along with the performance information represented in this report.

	SURRENDER TERMS INCLUDED
10yr	

#### Top 12 of 12 eligible crediting methods

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	CARRIER/PRODUCT	BEST	TERM	INDEX/RESET/CREDITING METHOD	BONUS	TRIG	CAP	SPREAD	BOOST	FLOOR	PAR	FEE	RETURN
1	Capitol Life Summit Prime 10	A-	10	NASDAQ-100/Annual/Point To Point	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	40%	0.00%	6.91%
2	Capitol Life Summit Prime 10	A-	10	NASDAQ-100/Annual/Monthly Average	0.00%	0.00%	8.25%	0.00%	0.00%	0.00%	100%	0.00%	6.37%
3	Capitol Life Summit Prime 10	A-	10	NASDAQ-100/Annual/Point To Point	0.00%	0.00%	8.25%	0.00%	0.00%	0.00%	100%	0.00%	6.19%
4	Capitol Life Summit Prime 10 Bonus	A-	10	NASDAQ-100/Annual/Point To Point	8.00%	0.00%	0.00%	0.00%	0.00%	0.00%	30%	0.00%	6.01%
5	Capitol Life Summit Prime 10	A-	10	S&P 500/Annual/Monthly Average	0.00%	0.00%	8.25%	0.00%	0.00%	0.00%	100%	0.00%	6.00%
6	Capitol Life Summit Prime 10	A-	10	S&P 500/Annual/Point To Point	0.00%	0.00%	8.25%	0.00%	0.00%	0.00%	100%	0.00%	5.76%
7	Capitol Life Summit Prime 10 Bonus	A-	10	NASDAQ-100/Annual/Monthly Average	8.00%	0.00%	6.00%	0.00%	0.00%	0.00%	100%	0.00%	5.58%
8	Capitol Life Summit Prime 10 Bonus	A-	10	S&P 500/Annual/Monthly Average	8.00%	0.00%	6.00%	0.00%	0.00%	0.00%	100%	0.00%	5.50%
9	Capitol Life Summit Prime 10 Bonus	A-	10	NASDAQ-100/Annual/Point To Point	8.00%	0.00%	6.00%	0.00%	0.00%	0.00%	100%	0.00%	5.44%
10	Capitol Life Summit Prime 10 Bonus	A-	10	S&P 500/Annual/Point To Point	8.00%	0.00%	6.00%	0.00%	0.00%	0.00%	100%	0.00%	5.02%
11	Capitol Life Summit Prime 10	A-	10	S&P 500/Annual/Point To Point	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	40%	0.00%	4.80%
12	Capitol Life Summit Prime 10 Bonus	A-	10	S&P 500/Annual/Point To Point	8.00%	0.00%	0.00%	0.00%	0.00%	0.00%	30%	0.00%	4.41%

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		*I lses Partial Hypothetical Back-Testing		_			150

\*Uses Partial Hypothetical Back-Testing

Powered by: **INDEXALYZER** 

11/1/22

\*For agent use and allocation reccomendation purposes only. The Index Resource Center LLC and all affiliated companies will not be responsible for inaccuracies in this report. Rates are based on index movements starting ten years ago on the first business day of the month stated on this report moving forward ten years. Initial method rates are used. Future carrier rate changes are not considered. Crediting methods represented in this report may not be available in all states. The carrier(s) [insurance company/companies] listed on this report do not represent, nor claim any assistance to the methods used, be data used, or the calculations used for the data on this report. Rates are all based upon maximum premium bands and maximum bonus. Bonuses may vary by annuitant age and state approval. Some indexes use hypothetical backtesting to acheive the ten years of performance. 'A.M. Best Financial Strength Rating: A- ("Excellent"), 4th highest out of 16 ratings for financial strength. Rating as of December 4, 2020.

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CARRIER/PRODUCT BEST TERM INDEX/RESET/CREDITING METHOD BONUS TRIG CAP SPREAD BOOST FLOOR PAR FEE RETURN

Sample Report Continued

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CARRIER/PRODUCT	BEST	TERM	INDEX/RESET/CREDITING METHOD	BONUS	TRIG	CAP	SPREAD			PAR	FEE	RETURN	

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